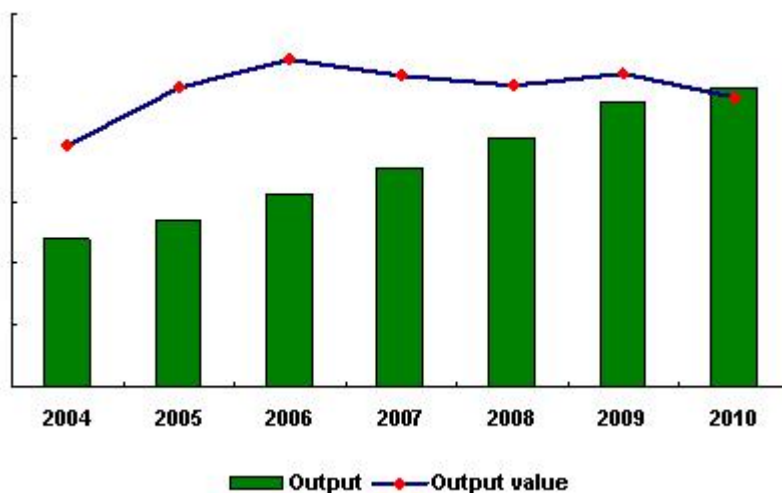


Note: Key data/information in this sample page is hidden, while in the report it is not.

## 1 Production

The total output of pectinase is [REDACTED] tonnes in China in 2010 with a CAGR of [REDACTED]%. Owing to the small addition amount of pectinase in different fields, the output of pectinase is relatively small. For food grade pectinase, the capacity was about [REDACTED] t/a and the output was [REDACTED] tonnes in 2007. Home-made pectinase is not so good as the imported one due to the inefficient technology. Many big fruit & vegetable processors prefer the imported products. And some pectinase providers actually import the product from overseas and then process and pack it for sale in domestic market. Besides some pectinase providers purchase coarse enzyme to further refine to different grades of pectinase. The demand from fruit processing industry is seasonal. Generally speaking, the second half of a year is the peak season.

Figure 1-1 Output and output value of pectinase in China, 2004-2010



Source: CCM International

## 2 Producer

Table 2-2 Capacity and output of major pectinase producers in China, 2009-2011

No.	Abbreviation	Capacity'11, t/a	Capacity'10, t/a	Capacity '09, t/a	Output'10, t	Output'09, t
1	Haining Jinchao	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
2	Tianjin Lihua	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
3	Ningxia Sunson	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
5	Shenzhen Leveking	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
.....	.....	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Total		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Source: CCM International